

Property
Solutions



Ordering and

Managing Orders

User Guide

Welcome to NW Property Solutions

To go to the web site use the URL:

www.nwpropertysolutions.co.uk

From here, you are able to

- · Place an order
- · Request a quote
- · Review orders and quotes
 - · Retrieve reports

The activities are described in this User Guide.

The website is designed to operate with all of the main web browsers. Should you experience any problems then do not hesitate to contact the Property Solutions team.

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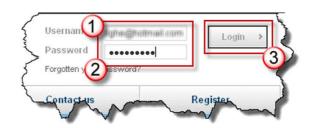
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First, you need to log-in. You are able to do this on any page. At the top of each page you will see a panel with fields for **User Name** and **Password**.

- ① Type in user name issued at time of registering as a user
- 2 Type in Password, then click on 3 Login



The Place an Order page then opens

This panel is displayed on each page, and is used to navigate from one service to another

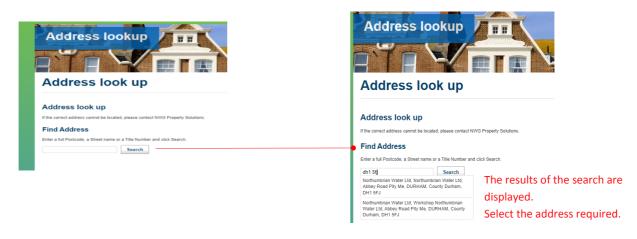
To place an order complete all the fields marked with *

- 1 Type in a reference for this order. It may be of any format alpha / numeric etc..
- Select the Search type
- 3 If you wish to upload a plan then select 'Yes' and then go to the

'Choose File' button to identify the plan

file on your computer system so that it may be uploaded. Take note of the maximum file size (6mb)!

If you know the Postcode, simply enter and select 'Search'.





Address look up

Address look up

If the correct address cannot be located, please contact NWG Property Solutions

Verify Address

The address you originally selected is shown below as the original address. If this is the correct address, click "use this address"

Original Address

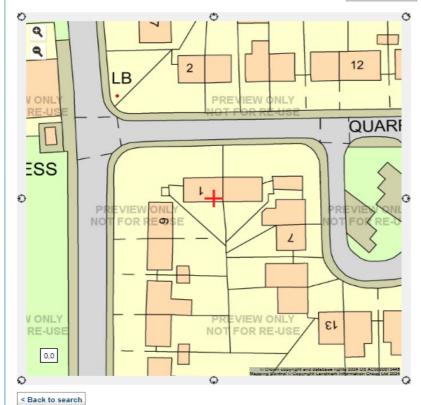
Report Address: 1 Quarry Crescent, Bearpark, DURHAM, DH7 7DR Report Grid Ref: 423127, 543301 Recentre map

Use this address

Wrong address?

If the address is incorrect, recentre the map to the correct location and then 'Retrieve Address'

Retrieve Address



You next see the Interactive Address Verification Map.

The address is confirmed together with a map reference for the address.

The scale of the map can be changed by using the + or – boxes here.

The address is identified on the map by a cross.

If the wrong property is identified by the cross, drag to the correct location.

If you select a new property you **must** click on retrieved address. This will bring up the details of the new property.

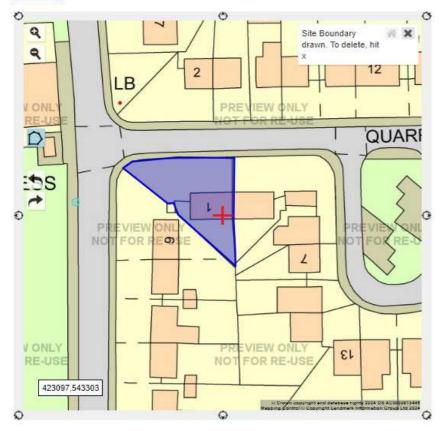
If the address reported is correct, then confirm by clicking on 'Use this address'.

Draw property boundary

To draw a site boundary, use the polygon tool to click points on the map, double click to complete your boundary. The tool is enabled by default, however you can toggle it on/off by clicking on the polygon shape on the left hand side of the map.

Original Address

Report Address: 1 Quarry Crescent, Bearpark, DURHAM, DH7 7DR Report Grid Ref: 423127, 543301
Recentre map



The Site boundary drawing tool enables the boundary of the site to be drawn.

By default, the site drawing tool is enabled. When you move the mouse pointer to the map area, the pointer takes the form of a blue circle.

Move the pointer to the start point from which you will draw the site boundary. Then left click. Move the pointer to the next point on the boundary and left click again. A blue line automatically connects the two points. Continue drawing in this way, until the final point when double clicking will complete the boundary. The boundary is now marked and shaded blue on the drawing tool.

When you have completed the boundary drawing click on Continue >

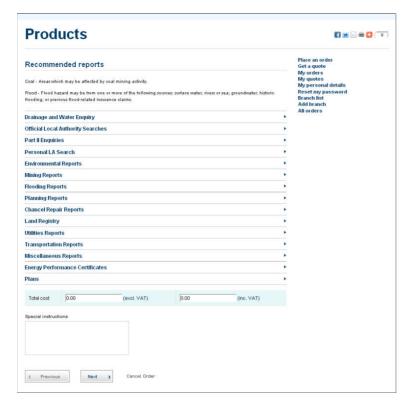
Site Boundary Information

Hectares: Complete Boundaries: Intersected Boundaries;

0.026356749999907336 ha

Continue >





The **Products** page displays **specific Recommended reports** in addition to the list from which you are able to select the reports you require. The titles of each report are displayed. Click on the text of the title to get a fuller description and also details of cost.

If you require this report then click in the square under the box, to place a tick.

Each product selected shows an estimated turn around time, thus providing you with an idea as to when to expect the report

A running total of the cost of all selected reports is displayed at the bottom of the form.

Click on to go to the next step in the ordering process – **Pre confirmation**

NOTE - Using a valid postcode in the address lookup will auto populate the correct Local Authority





Report	Cost excl. VAT	Cost inc. VAT
Northumbrian Water CON29DW	45.00	54.00
Fixed mapping cost	0.00	0.00
Total cost	45.00	54.00
Special instructions: iygiuhoijl; Box C Information:		
VAT Reg. No. GB 499 9803 59		
I have read and agreed to the terms and cond	litions of the specific products	wish to order.
I have read and agreed to the reseller agreem	ent for ordering conveyancing	searches.
< Previous Submit Order >	Sav	e Order > Cancel

Alternatively, you may not want to submit the order at this time because, for example, you wish to clarify some details with your client. Instead you are able to **Save** the order so that you are able to Submit it at a later time

You may change the Reference that you previously gave to this order by clicking on the text Edit

If you are happy with the details of your order tick the two boxes confirming you have read and agreed to the terms and conditions and the reseller agreement

Then click on the button which will result in a receipt for your order being displayed.



You may print this receipt by clicking on Print page

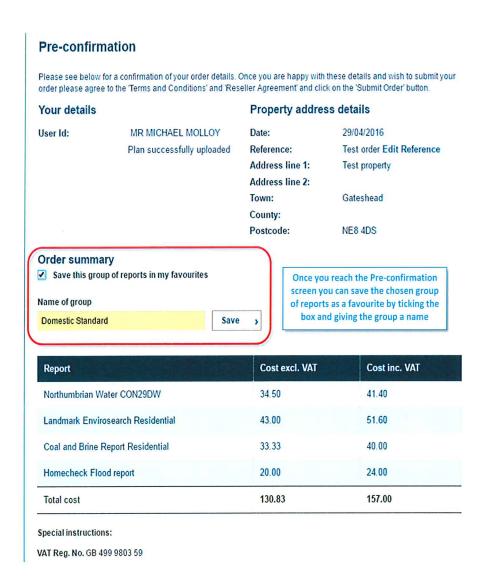
The receipt displays a unique reference number and gives details of

- Reports ordered with cost
- Cumulative cost of all reports ordered

You have successfully completed the placing of an order! You will now be automatically returned to the Place an order screen where you can create a new order.







On first and subsequent use you will be able to save a group of searches as a Favourite





Products

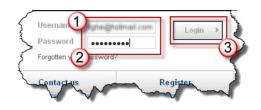
Favourite reports	You will now have a favourite at the top of the Products page. Clicking on the to the right will	
Domestic Standard	expand the list	,
Recommended reports		
Plans (incl. NWPS 'Your Mapped	Plan')	•
Drainage and Water Enquiry		•
Official Local Authority Searches	5	•
Part II Enquiries		•
Personal L A Search		•
Environmental Reports		•
Mining Reports		•
Flooding Reports		•
Planning Reports		•
Chancel Repair Reports		•
LAND REGISTRY		•
Utilities Reports		•
Gas Searches		>
Electricity Searches		•
Telecommunication Searches		•
Transportation Reports		•
Miscellaneous Reports		•

The next time you Place an order you will have the Favourite that you saved at the top of the Products page



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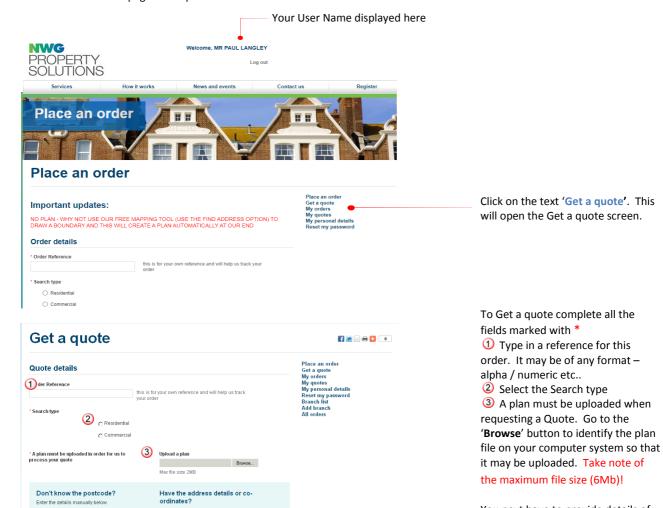
You next have to provide details of

the address, either 'Manually' or using the 'Find address' option.

The Place an Order page then opens

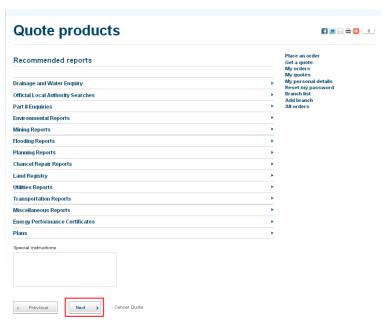
Manually Enter Address >

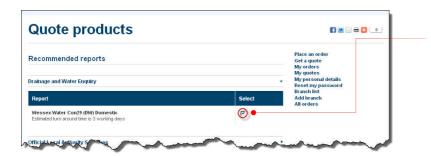
Find Address >



NOTE: It is mandatory to upload a plan when requesting a quote





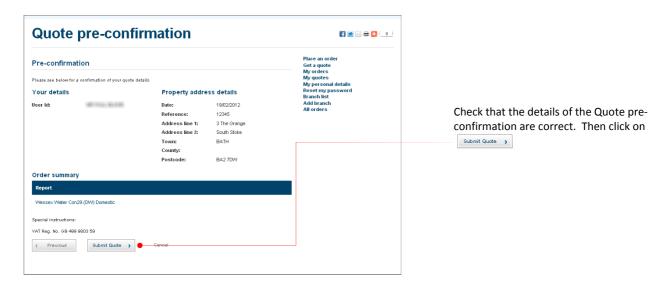


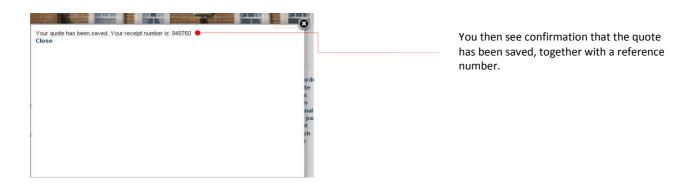
If you require this report then click in the square under the heading 'Select', to place a tick.

No price is displayed against selected products, as the price will be based on your uploaded plan.

Click on o, at the bottom of the screen, to go to the next step in the quote process – **Quote pre-confirmation**





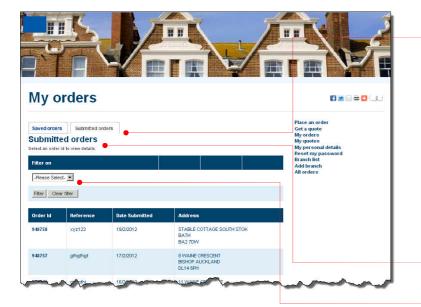


The quote is now submitted. You will now be automatically returned to the 'Place an order' screen where you can create a new order or request another service.





Open any service page and select 'My orders' in the navigation box.



Saved orders

Submitted orders

Submitted orders

Select an order id to view details.

Filter on

Place an order

Get a quote
My orders
My quotes

The **My orders** page displays two tabs – **Saved orders** and **Submitted orders**

Saved orders are those that have been prepared but not yet submitted. The option to Save or Submit is given on the Pre-confirmation page of Place an order. Saved orders can be Submitted when required from the My Orders screen.

Submitted orders are those that have been submitted so that the Reports ordered are being obtained.

The Tab currently selected is confirmed by the label that is displayed underneath.

It is possible to filter the contents of the Submitted orders list. These can be filtered by *Date submitted*; *Reference* or *Order ID*.

When using the filter remember to **Clear filter** when finished!

Click on the **Order Id** to see details of the reports ordered.



Full details of the order may be seen in **My order detail** – Reports ordered together with costs and expected delivery dates.

If a result is available it can be downloaded from here. (see p14)

Results remain on the site for 6 months.



Saved orders are listed but cannot be filtered. To see the detail of a Saved order, click on the Order Id.



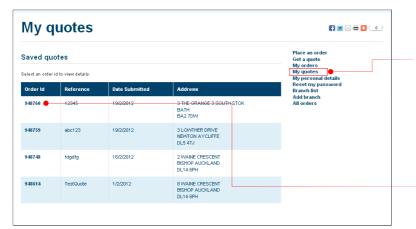
You can now view the detail. If you now wish to submit this order, click on

Proceed >

If you wish to now cancel the order then click on the **Delete Saved Order** option.

By clicking on the **Back** button you are able to go back to the **Saved orders** listing





Clicking on **My Quotes** in the navigation box produces a list of all **Saved** quotes.

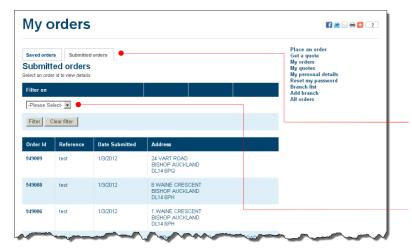
Saved quotes are those that were not submitted at the Pre-confirmation stage. Because they were not submitted, no quote is currently being prepared.

The detail of each one can be seen by clicking on the **Order Id** number.



NOTE - The individual fees will show as 0.00 until we have received the accurate quote from the provider.



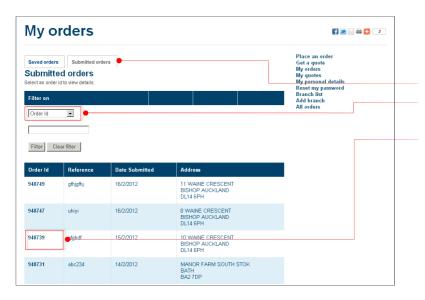


When you wish to review your orders, or download a report you have been notified is available, you will go to My orders.

You are able to view a list of Saved orders or a list of Submitted orders, by clicking on the appropriate tab.

It is possible to filter the list:





If you have been notified that a report is available for download you will need to look for the Order Id under the **Submitted** orders list. This is made easier if you use the **Filter on Order Id**.

Locate the required Order Id and click on the **bold** Order Id number.

You will then be shown the order details in **My order detail**.



Under the **Download** column heading you will see a reference number relating to the report available for downloading.

Click on the **bold** text of this reference to download the report.



Save this group of reports in my favourites



Your details Property address details MR MICHAEL MOLLOY 04/05/2016 User Id: Saved Order Example Edit Reference: Reference Address line 1: Saved Order Address line 2: Gateshead County: NE8 4DS Postcode: Order summary

Report	Cost excl. VAT	Cost inc. VAT
Northumbrian Water CON29DW	34.50	41.40
Landmark Envirosearch Residential	43.00	51.60
Coal and Brine Report Residential	33.33	40.00
Homecheck Flood report	20.00	24.00
Total cost	130.83	157.00
pecial instructions: AT Reg. No. GB 499 9803 59 I have read and agreed to the terms and con		can sa
Thave read and agreed to the reseller agreed Previous Submit Order >		Order > Cancel

If you want to get prices for your client before submitting an order you can save it.

If your client then decides they don't need the search, or wants an extra search, you can amend the saved order before submitting it as a full one.







My orders



My order detail

Order history

Details		Property address details	
Order Id:	255827	Address:	SAVED ORDER
Reference:	Saved Order Example		GATESHEAD NE8 40S
Date:	4/5/2016		1100 400

Product summary

Product	Price Exc. VAT	Price Inc. VAT	Download
Landmark Emirosearch Residential	43 00	51 60	Expected Delivery Date: 05-MAY- 16 Current supplier turnaround
Homecheck Flood report	20.00	24 00	Expected Delivery Date: 05-MAY- 16 Current supplier turnaround
Coal and Brine Report Residential	33.33	40 00	Expected Delivery Date: 09-MAY- 16 Current supplier turnaround
Northumbrian Water CON29DW	34 50	41.40	Expected Delivery Date: 06-MAY- 16 Current supplier turnaround

Please note: These delivery dates are based on the date the order was saved and may change depending on the date the saved order is progressed to a full order.

If you want to amend or progress a saved order to a full order, click on My orders then Saved orders then the Contact ID.



Utilities Reports



Favourite reports				
Domestic Standard			•	
	Select all reports in this group			
Landmark Envirosearch Residential	This report has already been selected elsewhere			
Homecheck Flood report	This report has already been selected elsewhere			
Coal and Brine Report Residential	This report has already been selected elsewhere			
Northumbrian Water CON29DW	This report has already been selected elsewhere			
Environmental Reports			•	
Landmark Envirosearch Residential Estimated turn around time is 2 working days Mining Reports	43.00(excl. VAT) 51.60(inc.		✓ .	
Coal and Brine Report Residential Estimated turn around time is 4 working days	33.33(excl. VAT)	40.00(inc. VAT)	V	
Flooding Reports			•	
Homecheck Flood report Estimated turn around time is 2 working days	20.00(excl. VAT)	24.00(inc. VAT)	$ \mathbf{Z} $	
Planning Reports				
Chancel Repair Reports			•	
ChancelCheck Estimated turn around time is 3 working days	20.00(excl. VAT)	24.00(inc. VAT)	V	
LAND REGISTRY			•	
Index Map Search (SIM) (Price for up to 5 titles) Estimated turn around time is 4 working days	5.50(excl. VAT)	6.60(inc. VAT)	✓	
Franchise and Manors Estimated turn around time is 4 working days	5.00(excl. VAT)	6.00(inc. VAT)		
Evidence of Title Estimated turn around time is 4 working days	10.00(excl. VAT)	12.00(inc. VAT)		

You will proceed to the Products screen where the searches that you chose for the saved order will already be selected. You can add or remove other searches by ticking or un-ticking the check boxes.

(In this case a Chancel Check and Index Map Search have been added)